

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC.,<sup>1</sup>

Reorganized Debtor.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Engels Medina, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Reorganized Debtor in the above-captioned chapter 11 case.

On October 10, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) by the method set forth on the Core/2002 Agenda Service List attached hereto as **Exhibit A**, and the Second Omnibus Objection Service List attached hereto as **Exhibit B**, and (2) via email on the Respondents Service List attached hereto as **Exhibit C**:

- Notice of Agenda for Hearing of Matters Scheduled for October 15, 2025, at 10:00 a.m. (prevailing Eastern Time) [Docket No. 1886]

Dated: October 22, 2025

/s/ Engels Medina  
Engels Medina

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on October 22, 2025, by Engels Medina, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN

Notary Public, State of New York  
No. 01BI6339574  
Qualified in New York County  
Commission Expires April 4, 2028

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<sup>1</sup> The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. In addition to the foregoing Reorganized Debtor, the “Reorganized Debtors” include certain affiliated entities, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FRG/>. All motions, contested matters, and adversary proceedings that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

**Exhibit A**

Exhibit A  
Core/2002 Agenda Service List  
Served as set forth below

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Counsel to Brian Gale, Mark Noble, Terry Philippos, and Lawrence Bass, and Former Stockholders	Pashman Stein Walder Hayden, PC	Attn: Joseph C. Barsalona II 824 North Market Street Suite 800 Wilmington DE 19801		jbarsalona@pashmanstein.com	Email
Counsel to Jack W. Eichelberger Trust (the "Trust")	Pashman Stein Walder Hayden, PC	Attn: Alexis R. Gambale 824 North Market Street, Suite 800 Wilmington DE 19801		agambale@pashmanstein.com	Email

Exhibit A  
Core/2002 Agenda Service List  
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Counsel to Magnolia Independent School District and City of Montgomery, Brazoria County, Brazoria County Municipal Utility District #34	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn: Melissa E. Valdez 1235 North Loop West Suite 600 Houston TX 77008		mvaldez@pbfc.com	Email
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Counsel for Champion Petfoods USA Inc., Mars Petcare US, Inc., Mars Fishcare North America, Inc., Royal Canin U.S.A., Inc.	Polsinelli PC	Attn: Shanti M. Katona, Katherine M. Devanney 222 Delaware Avenue, Suite 1101 Wilmington DE 19801		skatona@polsinelli.com kdevanney@polsinelli.com	Email
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Counsel to the Litigation Trustee	Raines Feldman Littrell LLP	Attn: Thomas J. Francella, Jr., Mark W. Eckard 824 North Market Street, Suite 805 Wilmington DE 19801		tfrancella@raineslaw.com meckard@raineslaw.com	Email
Counsel to the Litigation Trustee	Raines Feldman Littrell LLP	Attn: Hamid R. Rafatjoo 4675 MacArthur Court, Suite 1550 Newport Beach CA 92660		hrafatjoo@raineslaw.com	Email
Counsel to the Litigation Trustee	Raines Feldman Littrell LLP	Attn: David S. Forsh 1350 Avenue of the Americas, 22nd Floor New York NY 10019		dforsh@raineslaw.com	Email

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DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
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Counsel to Matthew Avril	Ross Aronstam & Moritz LLP	Attn: Adam D. Gold, Holly E. Newell Hercules Building 1313 North Market Street, Suite 1001 Wilmington DE 19801		agold@ramllp.com hnewell@ramllp.com	Email
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Counsel to Jack W. Eichelberger Trust (the "Trust")	Sebaly Shillito + Dyer	Attn: Christopher S. Baxter 220 E. Monument Avenue, Suite 500 Dayton OH 45402		cbaxter@ssdlaw.com	Email
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Securities and Exchange Commission	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Suite 520 Philadelphia PA 19103		secbankruptcy@sec.gov	Email
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DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
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DESCRIPTION	NAME	ADDRESS	FAX	EMAIL	METHOD OF SERVICE
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**Exhibit B**

Exhibit B  
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30232586	ARAPAHOE COUNTY TREASURER							LLUEBKE@ARAPAHOE.GOV.COM	Email
29892442	Benton County Collector							tommie.hardrick@bentoncountyar.gov	Email
30158599	Brazoria County et al	ATTN PRESIDENT OR GENERAL COUNSEL	111 E Locust		Angerton	TX	77515		Overnight Mail
30158595	Brazoria County Municipal Utility District #34							arandle@pbfc.com; mdarlow@pbfc.com	Email
30158596	Brazoria County Municipal Utility District #34	P.O. Box 1368			Friendswood	TX	77549		Overnight Mail
30158598	Brazoria County, et al							arandle@pbfc.com; mdarlow@pbfc.com	Email
29711067	City of Allen							dallas.bankruptcy@lgbs.com; dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711069	City of Carrollton							dallas.bankruptcy@lgbs.com; dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711071	City of Frisco							dallas.bankruptcy@lgbs.com; dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711494	City of Houston							houston_bankruptcy@lgbs.com	Email
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29888927	City of Montgomery							arandermann@pbfc.com	Email
29888928	City of Montgomery	ATTN PRESIDENT OR GENERAL COUNSEL	1235 North Loop West Suite 600		Houston	TX	77008		Overnight Mail
29711499	City of Pasadena							houston_bankruptcy@lgbs.com	Email
29711966	City of Pasadena	PO Box 4576			Houston	TX	77210-4576		Overnight Mail
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29762469	CITY OF TOMBALL							mvaldez@pbfc.com; OTOWLES@pbfc.com	Email
29711073	City of Wylie							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
30357130	Collin County Tax Assessor/Collector							bankruptcy@abernathy-law.com	Email
29478639	Copperas Cove Independent School District							sgarcia@pbfc.com	Email
29478678	Copperas Cove Independent School District	Coryell County Tax Office	P.O. Box 6		Gatesville	TX	76528		Overnight Mail
29765153	County of Orange Treasurer - Tax Collector							orangecountybk@TTC.OCGOV.com	Email
29884771	County of Orange Treasurer - Tax Collector	PO Box 1438			Santa Ana	CA	92702-1438		Overnight Mail
29711980	CypressFairbanks ISD	ATTN PRESIDENT OR GENERAL COUNSEL	10494 Jones Rd	Rm 106	Houston	TX	77065-4210		Overnight Mail
29711491	Cypress-Fairbanks ISD							houston_bankruptcy@lgbs.com	Email
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29711484	Deer Park ISD							houston_bankruptcy@lgbs.com	Email
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30217682	Department of Treasury - Internal Revenue Service	P.O. Box 7346			Philadelphia	PA	19101-7346		Overnight Mail
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29715612	Fort Bend County							houston_bankruptcy@lgbs.com	Email
29727108	Fort Bend County	ATTN PRESIDENT OR GENERAL COUNSEL	1317 Eugene Heimann Circle		Richmond	TX	77469-3623		Overnight Mail
29711117	Grayson County							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711123	Gregg County							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711477	Harris Co ESD # 08							houston_bankruptcy@lgbs.com	Email
29715299	Harris Co ESD # 08	PO Box 4576			Houston	TX	77210-4576		Overnight Mail
29711472	Harris Co ESD # 09							houston_bankruptcy@lgbs.com	Email
29715365	Harris Co ESD # 09	PO Box 4576			Houston	TX	77210-4576		Overnight Mail
29711462	Harris Co ESD # 11							houston_bankruptcy@lgbs.com	Email



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29715366	Harris Co ESD # 11	PO Box 4576			Houston	TX	77210-4576		Overnight Mail
29711556	Harris Co ESD # 16							houston_bankruptcy@lgbs.com	Email
29715367	Harris Co ESD # 16	PO Box 4576			Houston	TX	77210-4576		Overnight Mail
29711444	Harris Co ESD # 48							houston_bankruptcy@lgbs.com	Email
29715368	Harris Co ESD # 48	PO Box 4576			Houston	TX	77210-4576		Overnight Mail
29762476	HARRIS COUNTY MUNICIPAL UTILITY DISTRICT 168	ATTN PRESIDENT OR GENERAL COUNSEL	11111 KATY FREEWAY SUITE 725		HOUSTON	TX	77079		Overnight Mail
29762499	Harris County Municipal Utility District 367	ATTN PRESIDENT OR GENERAL COUNSEL	12841 Capricorn St		Stafford	TX	77477		Overnight Mail
29762475	HARRIS COUNTY MUNICIPAL UTILITY DISTRICT # 168							mvaldez@pbfc.com; OTOWLES@pbfc.com	Email
29762498	Harris County Municipal Utility District # 367							mvaldez@pbfc.com; otowles@pbfc.com	Email
29762472	Harris County Municipal Utility District #70							mvaldez@pbfc.com; otowles@pbfc.com	Email
29762473	Harris County Municipal Utility District 70	ATTN PRESIDENT OR GENERAL COUNSEL	11111 Katy Freeway	Suite 725	Houston	TX	77079		Overnight Mail
29711992	Hidalgo County							austinbankruptcy@lgbs.com	Email
29711125	Hopkins County							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711439	Houston Comm Coll System							houston_bankruptcy@lgbs.com	Email
29714565	Houston Comm Coll System	ATTN PRESIDENT OR GENERAL COUNSEL	3100 Main Street		Houston	TX	77002		Overnight Mail
29711430	Houston ISD							houston_bankruptcy@lgbs.com	Email
29715130	Houston ISD	PO Box 4576			Houston	TX	77210-4576		Overnight Mail
29711448	Katy ISD							houston_bankruptcy@lgbs.com	Email
29715212	Katy ISD	PO Box 4576			Houston	TX	77210-4576		Overnight Mail
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29711082	Lewisville ISD							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711131	Lewisville ISD							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711512	Lone Star College System							houston_bankruptcy@lgbs.com	Email
29711957	Lone Star College System	ATTN PRESIDENT OR GENERAL COUNSEL	5000 Research Forest Drive		The Woodlands	TX	77381		Overnight Mail
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29711988	McLennan County							austin.bankruptcy@lgbs.com	Email
30229192	Montgomery County							houston_bankruptcy@lgbs.com	Email
29888921	Montgomery County MUD #95							arandermann@pbfc.com	Email
29888922	Montgomery County MUD 95	ATTN PRESIDENT OR GENERAL COUNSEL	6935 Barney Rd 110		Houston	TX	77092		Overnight Mail
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29674691	Palm Beach County Tax Collector							legalservices@pbctax.com	Email
29674701	Palm Beach County Tax Collector							legalservices@pbctax.com	Email
29674699	Palm Beach County Tax Collector							legalservices@pbctax.com	Email
29736795	Pinellas County Tax Collector							PCTCBK@pinellastaxcollector.gov	Email
29711084	Prosper ISD							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711097	Rockwall CAD							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711969	San Patricio County							austin.bankruptcy@lgbs.com	Email
29711099	Smith County							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711354	Smith County							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29762406	SPRING BRANCH INDEPENDENT SCHOOL DISTRICT							mvaldez@pbfc.com; OTOWLES@pbfc.com	Email
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30287355	STANISLAUS COUNTY TAX COLLECTOR							TAXES@STANCOUNTY.COM	Email

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Served as set forth below

ADRID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
29711356	Sulphur Springs ISD							dallas.bankruptcy@lgbs.com; dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29711358	Tarrant County							dallas.bankruptcy@lgbs.com; dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29725063	Taxing Districts Collected by Randall County							ftrevino@pbfc.com	Email
29974297	Tennessee Department of Revenue							TDOR.Bankruptcy@tn.gov	Email
29974300	Tennessee Department of Revenue							TDOR.Bankruptcy@tn.gov	Email
29974301	Tennessee Department of Revenue							TDOR.Bankruptcy@tn.gov	Email
29974298	Tennessee Department of Revenue							TDOR.Bankruptcy@tn.gov	Email
29974299	Tennessee Department of Revenue	c/o Attorney General	PO Box 20207		Nashville	TN	37202		Overnight Mail
29711360	Tom Green CAD							dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email
29762449	TOMBALL INDEPENDENT SCHOOL DISTRICT							mvaldez@pbfc.com; OTOWLES@pbfc.com	Email
29762450	TOMBALL INDEPENDENT SCHOOL DISTRICT	PO BOX 276			TOMBALL	TX	77377		Overnight Mail
29711105	Town of Prosper							john.turner@lgbs.com	Email
29711362	Wise County							dallas.bankruptcy@lgbs.com; dora.casiano-perez@lgbs.com; john.turner@lgbs.com	Email

**Exhibit C**

Exhibit C

Respondents Service List

Served via email

NAME	NOTICE NAME	EMAIL
Fresno County Treasurer	Attn: President or General Counsel	taxcollectorwebmail@fresnocountyca.gov
Rhode Island Division of Taxation	Attn: Crystal Cote	Crystal.Cote@tax.ri.gov
Senior Assistant Attorney General	Attn: Laura L. McCloud	Lauralea.mccloud@ag.tn.gov